

CORPORATE EVENT NOTICE: Ajustement de produits structurés
SOCIETE GENERALE
PLACE: Paris
AVIS N° : PAR_20091015_05037_EUR
DATE: 15/10/2009
MARCHÉ: Euronext Paris

Modification des caractéristiques de produits structurés

Les caractéristiques des produits structurés ci-dessous sont ajustées comme suit : Le prix d'Exercice Capitalisé et le Seuil de Sécurité Capitalisé correspondent au 15 octobre 2009 aux valeurs indiquées dans le tableau ci-dessous.

| ISIN | Désignation | Sous-jacent | Code sous-jacent | Seuil de Sécurité | Prix d'Exercice Capitalisé |
|--------------|-----------------------|---------------------|------------------|-------------------|----------------------------|
| FR0010574459 | CAC40 5251TS OPENS | CAC 40 | FR0003500008 | 5.250,67 EUR | 5.330,63 EUR |
| FR0010574806 | CAC40 5049TS OPENS | CAC 40 | FR0003500008 | 5.049,07 EUR | 5.125,95 EUR |
| FR0010574939 | SXEP 4658TS OPENS | DJ EURO STOXX | EU0009658145 | 4.658,09 EUR | 4.729,02 EUR |
| FR0010575746 | CHIN 131.0TS OPENS | LYXOR ETF CHINA | FR0010204081 | 131,04 EUR | 137,93 EUR |
| FR0010498972 | CAC40 6002TS OPENS | CAC 40 | FR0003500008 | 6.002,18 EUR | 6.093,58 EUR |
| FR0010499038 | CAC40 6257TS OPENS | CAC 40 | FR0003500008 | 6.256,85 EUR | 6.352,13 EUR |
| FR0010509950 | CAC40 5892TS OPENS | CAC 40 | FR0003500008 | 5.892,38 EUR | 5.982,11 EUR |
| FR0010509968 | CAC40 5842TS OPENS | CAC 40 | FR0003500008 | 5.841,52 EUR | 5.930,48 EUR |
| FR0010324293 | CAC40 6114TS OPENS | CAC 40 | FR0003500008 | 6.113,94 EUR | 6.303,04 EUR |
| FR0010344234 | EBUND103.5TL OPENS | EURO BUND FUTURE | DE0009652644 | 103,5451 EUR | 102,5199 EUR |
| FR0010344325 | EBUND125.2TS OPENS | EURO BUND FUTURE | DE0009652644 | 125,1845 EUR | 126,4490 EUR |
| FR0010536755 | INDIA16.20TS OPENS | LYXOR ETF INDIA | FR0010361683 | 16,20 EUR | 17,06 EUR |
| FR0010536763 | CHIN 202.6TS OPENS | LYXOR ETF CHINA | FR0010204081 | 202,56 EUR | 213,22 EUR |

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|--------------|-----------------------|------------------|--------------|--------------|--------------|
| FR0010536805 | BRAC 30.38TS OPENS | LYXOR ETF BRAZIL | FR0010408799 | 30,38 EUR | 31,98 EUR |
| FR0010401190 | CAC40 6226TS OPENS | CAC 40 | FR0003500008 | 6.225,97 EUR | 6.418,52 EUR |
| FR0010601187 | EUSD 1.541TS OPENS | EUR USD | | 1,5408 USD | 1,5564 USD |
| FR0010601203 | EUSD 1.560TS OPENS | EUR USD | | 1,5596 USD | 1,5754 USD |
| FR0010601211 | EUSD 1.578TS OPENS | EUR USD | | 1,5782 USD | 1,5941 USD |
| FR0010601229 | EUSD 1.597TS OPENS | EUR USD | | 1,5970 USD | 1,6131 USD |
| FR0010601237 | EUSD 0.515TL OPENS | EUR USD | | 0,5148 USD | 0,5097 USD |
| FR0010560904 | CAC40 5462TS OPENS | CAC 40 | FR0003500008 | 5.461,83 EUR | 5.545,01 EUR |
| FR0010568063 | CAC40 5303TS OPENS | CAC 40 | FR0003500008 | 5.302,60 EUR | 5.383,35 EUR |
| FR0010634238 | CAC40 4642TS OPENS | CAC 40 | FR0003500008 | 4.642,00 EUR | 4.712,69 EUR |
| FR0010634329 | CAC40 4692TS OPENS | CAC 40 | FR0003500008 | 4.691,93 EUR | 4.763,38 EUR |
| FR0010634352 | CAC40 4742TS OPENS | CAC 40 | FR0003500008 | 4.741,85 EUR | 4.814,07 EUR |
| FR0010636290 | EUJPY168.3TS OPENS | EUR JPY | | 168,3406 JPY | 170,0410 JPY |
| FR0010636308 | EUJPY171.2TS OPENS | EUR JPY | | 171,1620 JPY | 172,8909 JPY |
| FR0010636316 | EUJPY174.9TS OPENS | EUR JPY | | 174,9238 JPY | 176,6907 JPY |
| FR0010637678 | CAC40 4443TS OPENS | CAC 40 | FR0003500008 | 4.442,68 EUR | 4.510,34 EUR |
| FR0010637686 | CAC40 4493TS OPENS | CAC 40 | FR0003500008 | 4.492,59 EUR | 4.561,01 EUR |
| FR0010637694 | CAC40 4543TS OPENS | CAC 40 | FR0003500008 | 4.542,51 EUR | 4.611,68 EUR |
| FR0010637736 | CAC40 4992TS OPENS | CAC 40 | FR0003500008 | 4.991,75 EUR | 5.067,77 EUR |
| FR0010657999 | SXEP 3415TS OPENS | DJ EURO STOXX | EU0009658145 | 3.414,68 EUR | 3.466,68 EUR |
| FR0010668004 | CAC40 4231TS OPENS | CAC 40 | FR0003500008 | 4.230,86 EUR | 4.295,29 EUR |
| FR0010668012 | CAC40 4330TS OPENS | CAC 40 | FR0003500008 | 4.330,19 EUR | 4.396,14 EUR |
| FR0010672238 | CAC40 4161TS OPENS | CAC 40 | FR0003500008 | 4.161,22 EUR | 4.224,59 EUR |
| FR0010672915 | CAC40 3960TS OPENS | CAC 40 | FR0003500008 | 3.959,64 EUR | 4.019,94 EUR |
| FR0010672733 | CAC40 4060TS OPENS | CAC 40 | FR0003500008 | 4.059,65 EUR | 4.121,47 EUR |
| FR0010686782 | EUJPY100.8TL OPENS | EUR JPY | | 100,7769 JPY | 98,3189 JPY |
| FR0010686816 | EUJPY145.3TS OPENS | EUR JPY | | 145,3297 JPY | 149,0561 JPY |
| FR0010686766 | EUSD 0.911TL OPENS | EUR USD | | 0,9108 USD | 0,8886 USD |
| FR0010686758 | EUSD 1.113TL | EUR USD | | 1,1133 USD | 1,0862 USD |

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|--------------|-----------------------|---------------|--------------|--------------|--------------|
| | OPENS | | | | |
| FR0010686741 | EUSD 1.215TL OPENS | EUR USD | | 1,2145 USD | 1,1849 USD |
| FR0010718676 | CAC40 2298TL OPENS | CAC 40 | FR0003500008 | 2.298,04 EUR | 2.231,11 EUR |
| FR0010718668 | CAC40 2400TL OPENS | CAC 40 | FR0003500008 | 2.400,46 EUR | 2.330,54 EUR |
| FR0010732834 | CAC40 1469TL OPENS | CAC 40 | FR0003500008 | 1.468,55 EUR | 1.425,77 EUR |
| FR0010732842 | CAC40 1731TL OPENS | CAC 40 | FR0003500008 | 1.731,28 EUR | 1.680,85 EUR |
| FR0010732859 | CAC40 1994TL OPENS | CAC 40 | FR0003500008 | 1.994,02 EUR | 1.935,94 EUR |
| FR0010737452 | CAC40 2083TL OPENS | CAC 40 | FR0003500008 | 2.082,90 EUR | 2.022,23 EUR |
| FR0010737445 | CAC40 2185TL OPENS | CAC 40 | FR0003500008 | 2.184,80 EUR | 2.121,16 EUR |
| FR0010760389 | CAC40 2512TL OPENS | CAC 40 | FR0003500008 | 2.512,33 EUR | 2.439,15 EUR |
| FR0010760397 | CAC40 2614TL OPENS | CAC 40 | FR0003500008 | 2.613,62 EUR | 2.537,49 EUR |
| FR0010760405 | CAC40 2715TL OPENS | CAC 40 | FR0003500008 | 2.714,90 EUR | 2.635,82 EUR |
| FR0010760413 | CAC40 2816TL OPENS | CAC 40 | FR0003500008 | 2.816,19 EUR | 2.734,17 EUR |
| FR0010760421 | CAC40 2917TL OPENS | CAC 40 | FR0003500008 | 2.917,48 EUR | 2.832,51 EUR |
| FR0010785469 | CAC40 3013TL OPENS | CAC 40 | FR0003500008 | 3.013,07 EUR | 2.925,31 EUR |
| FR0010785477 | CAC40 3113TL OPENS | CAC 40 | FR0003500008 | 3.113,47 EUR | 3.022,79 EUR |
| FR0010787986 | CAC40 3212TL OPENS | CAC 40 | FR0003500008 | 3.212,32 EUR | 3.118,76 EUR |
| FR0010787994 | CAC40 3313TL OPENS | CAC 40 | FR0003500008 | 3.312,90 EUR | 3.216,41 EUR |
| FR0010767939 | SP500 1140TS OPENS | S AND P 500 | US78378X1072 | 1.139,89 EUR | 1.187,39 EUR |
| FR0010654731 | SP500 1473TS OPENS | S AND P 500 | US78378X1072 | 1.472,69 EUR | 1.550,20 EUR |
| FR0010798074 | SXEP 3059TS OPENS | DJ EURO STOXX | EU0009658145 | 3.059,40 EUR | 3.154,02 EUR |
| FR0010798058 | SXEP 3212TS OPENS | DJ EURO STOXX | EU0009658145 | 3.212,16 EUR | 3.311,50 EUR |
| FR0010802280 | CAC40 3409TL OPENS | CAC 40 | FR0003500008 | 3.409,25 EUR | 3.309,95 EUR |
| FR0010802298 | CAC40 3510TL OPENS | CAC 40 | FR0003500008 | 3.509,52 EUR | 3.407,30 EUR |
| FR0010802264 | EUSD 1.312TL OPENS | EUR USD | | 1,3120 USD | 1,28 USD |
| FR0010802272 | EUSD 1.412TL OPENS | EUR USD | | 1,4122 USD | 1,3778 USD |
| FR0010803973 | EUSD 1.496TS OPENS | EUR USD | | 1,4964 USD | 1,5347 USD |
| FR0010803965 | EUSD 1.516TS OPENS | EUR USD | | 1,5163 USD | 1,5552 USD |
| FR0010803940 | SXEP 2504TL OPENS | DJ EURO STOXX | EU0009658145 | 2.504,07 EUR | 2.431,14 EUR |

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|--------------|----------------------|---------------|--------------|--------------|--------------|
| FR0010803932 | SXEP 2604TL OPENS | DJ EURO STOXX | EU0009658145 | 2.604,35 EUR | 2.528,49 EUR |
| FR0010803924 | SXEP 2705TL OPENS | DJ EURO STOXX | EU0009658145 | 2.704,62 EUR | 2.625,84 EUR |

CORPORATE EVENT NOTICE: Adjustment of structured products
SOCIETE GENERALE
LOCATION: Paris
NOTICE: PAR_20091015_05037_EUR
DATE: 15/10/2009
MARKET: Euronext Paris

Change of Structured product characteristics

The characteristics of the structured products below are changed as follows: Capitalised Strike Price and Capitalised Security Border correspond on 15 October 2009 to the values indicated in the table below:

| ISIN | Product name | Underlying | Underlying code | Current Stop Loss Level | Current Strike Level |
|--------------|-----------------------|---------------------|-----------------|-------------------------|----------------------|
| FR0010574459 | CAC40 5251TS OPENS | CAC 40 | FR0003500008 | 5.250,67 EUR | 5.330,63 EUR |
| FR0010574806 | CAC40 5049TS OPENS | CAC 40 | FR0003500008 | 5.049,07 EUR | 5.125,95 EUR |
| FR0010574939 | SXEP 4658TS OPENS | DJ EURO STOXX | EU0009658145 | 4.658,09 EUR | 4.729,02 EUR |
| FR0010575746 | CHIN 131.0TS OPENS | LYXOR ETF CHINA | FR0010204081 | 131,04 EUR | 137,93 EUR |
| FR0010498972 | CAC40 6002TS OPENS | CAC 40 | FR0003500008 | 6.002,18 EUR | 6.093,58 EUR |
| FR0010499038 | CAC40 6257TS OPENS | CAC 40 | FR0003500008 | 6.256,85 EUR | 6.352,13 EUR |
| FR0010509950 | CAC40 5892TS OPENS | CAC 40 | FR0003500008 | 5.892,38 EUR | 5.982,11 EUR |
| FR0010509968 | CAC40 5842TS OPENS | CAC 40 | FR0003500008 | 5.841,52 EUR | 5.930,48 EUR |
| FR0010324293 | CAC40 6114TS OPENS | CAC 40 | FR0003500008 | 6.113,94 EUR | 6.303,04 EUR |
| FR0010344234 | EBUND103.5TL OPENS | EURO BUND FUTURE | DE0009652644 | 103,5451 EUR | 102,5199 EUR |
| FR0010344325 | EBUND125.2TS OPENS | EURO BUND FUTURE | DE0009652644 | 125,1845 EUR | 126,4490 EUR |
| FR0010536755 | INDIA16.20TS OPENS | LYXOR ETF INDIA | FR0010361683 | 16,20 EUR | 17,06 EUR |
| FR0010536763 | CHIN 202.6TS OPENS | LYXOR ETF CHINA | FR0010204081 | 202,56 EUR | 213,22 EUR |
| FR0010536805 | BRAC 30.38TS OPENS | LYXOR ETF BRAZIL | FR0010408799 | 30,38 EUR | 31,98 EUR |
| FR0010401190 | CAC40 6226TS OPENS | CAC 40 | FR0003500008 | 6.225,97 EUR | 6.418,52 EUR |

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|--------------|-----------------------|---------------|--------------|--------------|--------------|
| FR0010601187 | EUSD 1.541TS OPENS | EUR USD | | 1,5408 USD | 1,5564 USD |
| FR0010601203 | EUSD 1.560TS OPENS | EUR USD | | 1,5596 USD | 1,5754 USD |
| FR0010601211 | EUSD 1.578TS OPENS | EUR USD | | 1,5782 USD | 1,5941 USD |
| FR0010601229 | EUSD 1.597TS OPENS | EUR USD | | 1,5970 USD | 1,6131 USD |
| FR0010601237 | EUSD 0.515TL OPENS | EUR USD | | 0,5148 USD | 0,5097 USD |
| FR0010560904 | CAC40 5462TS OPENS | CAC 40 | FR0003500008 | 5.461,83 EUR | 5.545,01 EUR |
| FR0010568063 | CAC40 5303TS OPENS | CAC 40 | FR0003500008 | 5.302,60 EUR | 5.383,35 EUR |
| FR0010634238 | CAC40 4642TS OPENS | CAC 40 | FR0003500008 | 4.642,00 EUR | 4.712,69 EUR |
| FR0010634329 | CAC40 4692TS OPENS | CAC 40 | FR0003500008 | 4.691,93 EUR | 4.763,38 EUR |
| FR0010634352 | CAC40 4742TS OPENS | CAC 40 | FR0003500008 | 4.741,85 EUR | 4.814,07 EUR |
| FR0010636290 | EUJPY168.3TS OPENS | EUR JPY | | 168,3406 JPY | 170,0410 JPY |
| FR0010636308 | EUJPY171.2TS OPENS | EUR JPY | | 171,1620 JPY | 172,8909 JPY |
| FR0010636316 | EUJPY174.9TS OPENS | EUR JPY | | 174,9238 JPY | 176,6907 JPY |
| FR0010637678 | CAC40 4443TS OPENS | CAC 40 | FR0003500008 | 4.442,68 EUR | 4.510,34 EUR |
| FR0010637686 | CAC40 4493TS OPENS | CAC 40 | FR0003500008 | 4.492,59 EUR | 4.561,01 EUR |
| FR0010637694 | CAC40 4543TS OPENS | CAC 40 | FR0003500008 | 4.542,51 EUR | 4.611,68 EUR |
| FR0010637736 | CAC40 4992TS OPENS | CAC 40 | FR0003500008 | 4.991,75 EUR | 5.067,77 EUR |
| FR0010657999 | SXEP 3415TS OPENS | DJ EURO STOXX | EU0009658145 | 3.414,68 EUR | 3.466,68 EUR |
| FR0010668004 | CAC40 4231TS OPENS | CAC 40 | FR0003500008 | 4.230,86 EUR | 4.295,29 EUR |
| FR0010668012 | CAC40 4330TS OPENS | CAC 40 | FR0003500008 | 4.330,19 EUR | 4.396,14 EUR |
| FR0010672238 | CAC40 4161TS OPENS | CAC 40 | FR0003500008 | 4.161,22 EUR | 4.224,59 EUR |
| FR0010672915 | CAC40 3960TS OPENS | CAC 40 | FR0003500008 | 3.959,64 EUR | 4.019,94 EUR |
| FR0010672733 | CAC40 4060TS OPENS | CAC 40 | FR0003500008 | 4.059,65 EUR | 4.121,47 EUR |
| FR0010686782 | EUJPY100.8TL OPENS | EUR JPY | | 100,7769 JPY | 98,3189 JPY |
| FR0010686816 | EUJPY145.3TS OPENS | EUR JPY | | 145,3297 JPY | 149,0561 JPY |
| FR0010686766 | EUSD 0.911TL OPENS | EUR USD | | 0,9108 USD | 0,8886 USD |
| FR0010686758 | EUSD 1.113TL OPENS | EUR USD | | 1,1133 USD | 1,0862 USD |
| FR0010686741 | EUSD 1.215TL OPENS | EUR USD | | 1,2145 USD | 1,1849 USD |
| FR0010718676 | CAC40 2298TL | CAC 40 | FR0003500008 | 2.298,04 EUR | 2.231,11 EUR |

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|--------------|-----------------------|---------------|--------------|--------------|--------------|
| | OPENS | | | | |
| FR0010718668 | CAC40 2400TL OPENS | CAC 40 | FR0003500008 | 2.400,46 EUR | 2.330,54 EUR |
| FR0010732834 | CAC40 1469TL OPENS | CAC 40 | FR0003500008 | 1.468,55 EUR | 1.425,77 EUR |
| FR0010732842 | CAC40 1731TL OPENS | CAC 40 | FR0003500008 | 1.731,28 EUR | 1.680,85 EUR |
| FR0010732859 | CAC40 1994TL OPENS | CAC 40 | FR0003500008 | 1.994,02 EUR | 1.935,94 EUR |
| FR0010737452 | CAC40 2083TL OPENS | CAC 40 | FR0003500008 | 2.082,90 EUR | 2.022,23 EUR |
| FR0010737445 | CAC40 2185TL OPENS | CAC 40 | FR0003500008 | 2.184,80 EUR | 2.121,16 EUR |
| FR0010760389 | CAC40 2512TL OPENS | CAC 40 | FR0003500008 | 2.512,33 EUR | 2.439,15 EUR |
| FR0010760397 | CAC40 2614TL OPENS | CAC 40 | FR0003500008 | 2.613,62 EUR | 2.537,49 EUR |
| FR0010760405 | CAC40 2715TL OPENS | CAC 40 | FR0003500008 | 2.714,90 EUR | 2.635,82 EUR |
| FR0010760413 | CAC40 2816TL OPENS | CAC 40 | FR0003500008 | 2.816,19 EUR | 2.734,17 EUR |
| FR0010760421 | CAC40 2917TL OPENS | CAC 40 | FR0003500008 | 2.917,48 EUR | 2.832,51 EUR |
| FR0010785469 | CAC40 3013TL OPENS | CAC 40 | FR0003500008 | 3.013,07 EUR | 2.925,31 EUR |
| FR0010785477 | CAC40 3113TL OPENS | CAC 40 | FR0003500008 | 3.113,47 EUR | 3.022,79 EUR |
| FR0010787986 | CAC40 3212TL OPENS | CAC 40 | FR0003500008 | 3.212,32 EUR | 3.118,76 EUR |
| FR0010787994 | CAC40 3313TL OPENS | CAC 40 | FR0003500008 | 3.312,90 EUR | 3.216,41 EUR |
| FR0010767939 | SP500 1140TS OPENS | S AND P 500 | US78378X1072 | 1.139,89 EUR | 1.187,39 EUR |
| FR0010654731 | SP500 1473TS OPENS | S AND P 500 | US78378X1072 | 1.472,69 EUR | 1.550,20 EUR |
| FR0010798074 | SXEP 3059TS OPENS | DJ EURO STOXX | EU0009658145 | 3.059,40 EUR | 3.154,02 EUR |
| FR0010798058 | SXEP 3212TS OPENS | DJ EURO STOXX | EU0009658145 | 3.212,16 EUR | 3.311,50 EUR |
| FR0010802280 | CAC40 3409TL OPENS | CAC 40 | FR0003500008 | 3.409,25 EUR | 3.309,95 EUR |
| FR0010802298 | CAC40 3510TL OPENS | CAC 40 | FR0003500008 | 3.509,52 EUR | 3.407,30 EUR |
| FR0010802264 | EUSD 1.312TL OPENS | EUR USD | | 1,3120 USD | 1,28 USD |
| FR0010802272 | EUSD 1.412TL OPENS | EUR USD | | 1,4122 USD | 1,3778 USD |
| FR0010803973 | EUSD 1.496TS OPENS | EUR USD | | 1,4964 USD | 1,5347 USD |
| FR0010803965 | EUSD 1.516TS OPENS | EUR USD | | 1,5163 USD | 1,5552 USD |
| FR0010803940 | SXEP 2504TL OPENS | DJ EURO STOXX | EU0009658145 | 2.504,07 EUR | 2.431,14 EUR |
| FR0010803932 | SXEP 2604TL OPENS | DJ EURO STOXX | EU0009658145 | 2.604,35 EUR | 2.528,49 EUR |
| FR0010803924 | SXEP 2705TL OPENS | DJ EURO STOXX | EU0009658145 | 2.704,62 EUR | 2.625,84 EUR |
